

**ONTIC FINSERVE LIMITED**

Date: October 26,2024

To,
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Ref: Scrip Code: 540386, ISIN : INE989S01042

Dear Sir/ Ma'am,

Ref: Application for in-principal approval for rights issue up to Rs.49,00,00,000/- under Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by Ontic Finserve limited ('Issuer' or 'Company')

Subject: Intimation for non-applicability of appointment of Lead Manager (Merchant Banker) in the Right Issue.

This is in reference to Regulation 60 of Part- I and Regulation -69 of Part- IV of Chapter- III of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 where appointment of Lead Manager (Merchant Banker) is not mandatory when issue size does not exceed Rs 50 crores through a Rights Issue.

As per the proposed Right Issue of Equity Shares of our company i.e Ontic Finserve limited amounting to less than Rs 50 Crore, in this context, we are not required to appoint Lead Manager and hereby intimate the Bombay Stock Exchange that we are not appointing Lead Manager to the Issue.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For Ontic Finserve limited

Bhupendrakumar Raiyani
Director
DIN: 08104918